

10:30-11:20

Using Advanced Excel Formulas to Manipulate Colleague Data	Wilf Schlitt, College of New Caledonia
<p>This session will explore Excel's ability to manipulate Colleague and Informer data through the use of formulas and other tricks. This will be an informal demonstration and questions are welcome. Also please email any questions you may have prior to the convention to schlittw@cnc.bc.ca Wilf Schlitt has a Masters Certification in Excel and has created Excel databases for McDonalds, CIBC Wood Gundy and Northern Health.</p>	
EEK, it's a Mouse: Learn keyboard shortcuts and explore other UI functionality	Michelle Glubke, OA Solutions
<p>This session will show you how to setup tab sequencing and field access customizations; use keyboard shortcuts, function keys and favourites; and enjoy the UI report browser functionality.</p>	
Report Writing Samples: A Mix of Old & New	Nancy Dubberke, Linfield College
<p>You'll see the Unibasic code behind a Person Profile report that is more detailed than the "canned" MPPR report. We'll look at an Event Briefing report written in Envision, that brings together all kinds of pertinent info for talking points at an event with prospective and current donors. You'll view some common reports written in Entrisik Informer.</p>	
Datatel's Retention Solutions: e-Advising and Retention Alert	Graham Tracey, Datatel
<p>Learn about Datatel's new offerings to help you have a measurable impact on retention rates at your institution. You will also see a preview of Datatel's newest Retention Alert solution.</p>	

11:35 – 12:25

R18 Computed Columns	Mario Casillas, Datatel
<p>Do you miss your old friends "TRANS," "ICONV," and "SUBR?" Whether you have seen or just heard about the new R18 computed column language, this session will provide some tips and tricks to help make the transition to the new computed column language a little easier. Who knows, you might even LIKE it someday.</p>	
Point and Click Reporting with DataReady & Web Wizard, for R-17 and R18	Mel Soriano, Eagle Rock Information Systems
<p>Eagle Rock Information Systems will feature its flagship product Web Wizard, which connects UniData to the Web. ERIS will also highlight DataReady for WebWizard, its powerful web-based reporting system. See how easy it will be to deal with paragraphs and queries. Come by and hear about how ERIS delivers web integration software and consulting services to education and e-Commerce clients throughout North America.</p>	
Admission Roundtable	Stephanie Johnson & Chris Tarvin, Whitman College
<p>Bring your questions/challenges for group discussion with peer colleagues.</p>	

Synchronizing Datatel and Raiser's Edge	Wan How and Cam Tucker, Regent College
<p>At Regent College, they use Raiser's Edge for development and there is a need to synchronize contact and biographical information to/from Datatel. This session will talk about the approach they took to enable a weekly batch synchronization using a synchronization engine and web-based conflict resolution system.</p>	

1:45 – 2:35

What is New with R18 Core?	Kathleen Pettman, OA Solutions
<p>This session will cover what is new with in R18 as far as CORE data is concerned. All the news forms and changes to the old forms will be demonstrated. It is a good way to prepare yourself with what is up for R18 if you are not there yet...and if you are, then it may be a good way for you to learn what is new.</p>	
Colleague Studio	Rich Lee, Datatel
<p>Have you heard of Colleague Studio? We are working on a completely new interface for programmers and developers of Colleague applications. This interface is built on the Eclipse framework. Colleague Studio will positively impact the productivity of your programmers that develop anything from computed columns to WebAdvisor forms. It will improve the experience these programmers have when developing for Colleague. Come see what Colleague Studio will look like. Watch examples of working WebAdvisor forms.</p>	
OA COLLECT	Lucie Dorval. OA Solutions
<p>OA COLLECT is a Financial Reporting application which dynamically links Colleague financial data, from CF (General Ledger), ST (Accounts Receivable and Cash Receipts) and HR (Payroll) data to Microsoft Excel and, provides full drill down capabilities to view the actual details. By employing a combination of powerful yet simple cell formulas in Excel, OA COLLECT allows any Colleague financial data to be formatted into any desired financial report in the flexible and powerful environment of the spreadsheet.</p>	
Web Advisor for Employees: Panel Discussion	Cathy Carson, Leah Garcia and Sheila Whittaker, NVIT; Denise Cordrey, ECIAD
<p>NVIT and ECIAD have implemented some of the Web Advisor for Employees functionality. Learn about their experiences, share your experiences and ask questions about this Web Advisor functionality.</p>	

3:00 - 3:50

Connecting Recruitment Using Prospects & Informer	Cathy Carson, Kylie Cavaliere, and Clint Garcia; NVIT
<p>NVIT is a small, specialized provincial institute offering academic upgrading, certificate, diploma and collaborative degree programs targeted to the aboriginal learner. Our recruiters travel the province connecting with potential students. This session will show how NVIT uses Colleague Prospects to collect and manage Prospect information and Entrinsik Informer to report on those contacts and to link back to Communications Management.</p>	
What About Reconciliations? Part One	Lucie Dorval, OA Solutions
<p>Part One will concentrate on Accounts Payable reconciliation to your General Ledger as well as how to deal with encumbrances. We will discuss what to do when you discover that you are out of balance, and how to resolve any differences. Objectives: What do you need to reconcile to? Why do you need to reconcile? How do you reconcile?</p>	

ActiveCampus Portal, General	Rich Lee, Datatel
<p>See the new Datatel ActiveCampus portal, one of the first deliveries in the ActiveCampus Experience. Learn about all the technology used to power the portal and the components included to make building compelling, audience centric delivery of services on the web fast and easy. Also get a quick taste of the next steps in the User Experience.</p>	
UI 2.1.0 Deployment & Problems Encountered	John Fuhrman, Albertson College
<p>Albertson College recently deployed UI 2.1. They had the recommended Datatel methods in front of them and tried numerous configurations and attempts to deploy UI using the recommendations but was never able to get UI to install/deploy successfully using those guidelines. This presentations is on their experience and what they ended up doing to circumvent the issues encountered and to see if other schools experienced any of the same issues.</p>	

3:55 - 4:45

Planning Today for Your Colleague Advancement Implementation	Rich Lee, Datatel
<p>Colleague Advancement is in general delivery and provides clients great new functionality. What are some of the best features? What do you need to know about the implementation? What can you do now to prepare? And how will Datatel support you through this process? These questions will be answered in this informative session.</p>	
What About Reconciliations? Part Two	Lucie Dorval, OA Solutions
<p>Part Two will concentrate on reconciliation between AR/CR and your GL. This will include deposits but does not include FA. We will discuss what to do when you discover that you are out of balance, and how to resolve any differences. Objectives: What do you need to reconcile to? Why do you need to reconcile? How do you reconcile?</p>	
Cool HR Processes	Debbie Becker, OA Solutions
<p>Learn about some of the optional features in HR that commonly get passed by during implementation. These are functions available in Colleague that can help you eliminate tracking information in files and spreadsheets. Keep all your information about employees in the Colleague system. An overview of the Benefit Notes, Job Skills, DATE and CHCK screens as well as the PLV1 screen for tracking additional leave information.</p>	
Harnessing Colleague for Email	Julian Fitzell, Emily Carr Institute
<p>To empower faculty to communicate electronically with their students and facilitate departmental and "All Institute" emails, Emily Carr has implemented a Broadcast Email system using data extracted from Colleague. As well as powering our website and LDAP directory, these nightly extracts feed a simple web interface allowing faculty to select their course sections and deliver email to their students. Development is underway on a more fully-featured module for the Drupal content management system to provide the same functionality for curriculum and administrative departments. This short presentation will show how this process works and give an only-moderately-technical overview of the pieces required. There should be plenty of time for technical questions at the end for those interested.</p>	

10:30-11:20

The Freezezone Business Office: Compliance Free, Paper Free and Hassle Free	Joe Ricono, TouchNet Information Systems Inc
This presentation will discuss PCI Compliance, investigate Payment Application Best Practice, and discover prudent ways to avoid the headlines that come with campus information security breaches.	
A Look at How AR Allocation Works	Lucie Dorval, OA Solutions
Effectively dealing with allocation issues is more important than ever. This session helps you recognize allocation issues, and shows what tools are available to resolve them. We'll also discuss the impact of WebAdvisor, and share some approaches to helping you out of a tight jam.	
Assignment Contracts	Debbie Becker, OA Solutions
Learn how to use Assignment Contracts to track faculty instructional and non-instructional assignments so that you can see the entire workload assignment. Do you currently use Stipends to pay your adjunct/part-time faculty? Learn how you can automate this process using assignment contracts.	
BEN 5.1 to R18 Interface: Roundtable	Michael Quiner, Whitman College
Roundtable Discussion	

11:35 – 12:25

Camosun College's Training & Audit Department	Leslie Martin, Janet Bonneau, Maryann Kawahara, Camosun College
Procedure and Business Process Manuals, Training Employees, System Testing, Business Analysts, Project Management - How did all of this come together to create a department? Let us tell you about the innovation of Student Services to create this department and who we are, what we do and how you can be just as creative!	
Web Wizard Programming Concepts and Ideas	Mel Soriano, Eagle Rock Information Systems
WebWizard customers or prospective customers may be interested in discussing the latest solutions and innovations made by other institutions. Join us at this round table to share needs and solutions using WebWizard and other reporting tools.	
Deliver the Right Message to the Right People at the Right Time with ActiveAdmissions	Graham Tracey, Datatel
This is the foundation of marketing - sending the right message to the right people at the right time. You practice these principles daily to promote the institution and ultimately enroll the right students. Another key element of communication is the right vehicle, and today's students prefer to use the Web to search for prospective colleges and universities. Learn how your institution's Web site can leave an immediate and lasting impact. Speak directly to prospective students, parents, and influencers through personalization, navigation, and design of your Web site through Datatel ActiveAdmissions.	

Fixed Assets	Lucie Dorval, OA Solutions and Cynthia Preyser, North West Community College
<p>Northwest Community College will share their experience of implementing Fixed Assets in Colleague. Come and hear what worked and what did not work. What you could do to ensure that you don't pull your hair out! The benefits of being Live with Fixed Assets will also be discussed and they will share the audit comments on having passed their first year end Fixed Asset audit.</p>	

1:45 – 2:35

Web Time Entry	Debbie Becker, OA Solutions
<p>An overview on using Web Time Entry to eliminate the manual time entry process from the payroll department as well as streamline the approval process and eliminate the paper flow of timesheets.</p>	
ActiveCampus Portal for IT	Rich Lee, Datatel
<p>Delve deeper into the ActiveCampus portal. Learn how data is transmitted between Colleague and the portal and get a idea on what it would take to implement the ActiveCampus Portal on your campus.</p>	
BCcampus Transactions and Colleague Setup	John Sampson and Sarah Bolduc, BCcampus
<p>A back-to-front presentation of business rule setup/requirements, how they are setup in Colleague, and how the BCcampus transactions uses them. Will also include a brief overview of Bccampus services for students.</p>	
Colleague Advancement Preparations	Mark Ellis, Whitworth University
<p>Panel Discussion</p>	

3:00 - 3:50

Application to Enrolment Pyramids from a Datamart using MS Access	Mike Bennett, Camosun College
<p>As part of a large benchmarking project, an application to enrolment pyramid that tracks incoming students through various stages up to their first enrolments was developed in MS Access utilizing data stored in a SQL Server Datamart. The presentation will begin with a brief overview of the construction of Camosun College's Datamart. It will then go on to discuss the development of a reporting system using a commonly available tool to present meaningful information in both graphical and tabular forms.</p>	
Introduction to Informer Web Reporting	Pam Barber, Entrinsik
<p>Informer is an intuitive reporting tool providing quick and secure access to your Colleague and Benefactor data via a web browser. The Informer presentation will guide you through developing an Informer web report. We will also review security and administrative functions as well as some of the exciting new features included in the latest release, such as import/export capabilities, integration with Excel Pivot Tables. Please join us as we review many of the important features which make Informer the Web reporting tool of choice for Datatel customers.</p>	

Datatel Certified Expanded e-Commerce Solution	Neil Turbin, Official Payments
<p>Official Payments/Datatel Certified e-Commerce solution for Colleague users which offers enhanced e-commerce payment processing services which includes Payment Plans and e-Billing. Official Payments is the Payment Gateway and the Processor. Examples include ability to accept all 4 major credit card types and electronic check payments wither in person, through the internet, or via telephone. Chaffey College went live with this module in June 2006. Official Payments now has 29 Datatel schools on this completely hosted, PCI Compliant, Solution with NO implementation COST.</p>	
What's New in Services?	Neché Dwyer, Datatel
<p>Come see a member of Datatel's Professional Services Team to learn about the latest and most current services available to your institution. In addition to learning about what's new and "hot", we will discuss future service offerings and remind you about those offerings that you may not have used or thought about using.</p>	

3:55 - 4:45

Effortless Communication with Applicants: Setup and Automate the Admissions Missing Items Letter	Michelle Glubke and Ian MacKinnon, OA Solutions
<p>This session will show you how to set up and automate the assignment of the Admissions Missing Items Letter. This includes setting up a correspondence request of required items, the document template using the Winteg word document type, document file setup, and document paragraphs with associated rules. An overview of Admission Tracking Rules and how to trigger the Missing Items Letter will also be covered.</p>	
Prospective Student Campus Visits	Stephanie Johnson, Whitman College
<p>This session will explain how Whitman College enters and tracks prospective student visits in Datatel.</p>	
BC Consortium	Conrad Bartels, HIETBC and Diane Ready, Northwest Community College
<p>The Institutions in BC hold a shared licensing agreement with Datatel and collaborate on a number of fronts, including an outsourced agreement to support the applications, and centralized hosting for a number of the institutions. The net result is increased efficiencies and cost savings. If you are from outside of BC and would like different perspectives on how we work together, or if you are part of the system and want to find out how all the pieces fit together this session is for you.</p>	
Infosilem EnCampus - Smart Scheduling Solution for Higher Education	Pierre Guay, Infosilem Inc
<p>Infosilem has been providing sophisticated scheduling solution to the higher education sector for over 20 years. Come to a presentation on how course scheduling affects more than room utilization to also address issues of student retention and graduation rates.</p>	

10:00-10:50

Admission Rule Set Up and Use	Chris Tarvin, Whitman College
Come see how Whitman College has set up their rules in ATRK, ARAR, ADMR, etc. and join a discussion of their use.	
Programming Tips for the New Canadian Cheque Specifications	Wan How, Regent College
Programming tips on how to generate the cents amount in words, how to format the date, and how to modify the font using Unibasic and Datatel delivered subroutines.	
Instant Enrollment	Jill Girodat, Northwest Community College
A detailed demonstration of the Instant Enrollment workflow as it is used at NWCC. Also discussed are pre-implementation decisions around coding and duplicate match criteria and "lessons learned" after our implementation was completed.	
Creative Solutions for Degree Audit and Graduation Challenges	Lee Dreger, Grant MacEwan College and Ian MacKinnon, OA Solutions
Grant MacEwan College, with support from OA Solutions, is finishing a large scale project to implement degree audit and 'automate' graduation. We will review the challenges presented by some of the business requirements and how they were addressed by custom screens, subroutines and DA requirements. We will discuss items such as full year (two term) courses, 'umbrella' DA requirements, BEVL and UACF.	

11:10 – 12:00

SEM is Everyone's Business	Janice Lamoureux, Camosun College/Charlotte Heppner, College of the Rockies
Find out how College of the Rockies (COTR) created a Strategic Enrolment Management (SEM) Plan that staff at all levels of the institution supports, contributes to and participates in. With increasing competition, changing demographics and a strong economic climate, COTR, like many other colleges in British Columbia, faces declining enrolments. Learn how COTR developed a SEM plan which addresses these issues and includes goals and strategies focused on three key areas; recruitment, retention and reputation. Find out how COTR completed the five-step project on time and within budget, how we were able to receive support at all levels of the institution, and how our plan is working today - 9 months after implementing it.	
The Human Resource Database	Ross Fleming, Marcus Lee and Ritu Rikhi, PSEA
The Human Resources Database (HRDB) is a decision making asset consisting of a comprehensive and standardized database of key human resources data on the faculty, support staff, and excluded employees of the colleges, university colleges, and institutes in the British Columbia post-secondary sector. The Post Secondary Employers' Association (PSEA) will present an overview of the database; its key functions and uses, as well as describing how it uses data culled from the Colleague program from the participating institutions.	
HTML Email via Datatel	Thorin Zanger, Whitman College
Datatel email messages are, shall we say, spartan. With a few easy tweaks you can generate bold and attention getting messages for your recipients. Plus some general round-table discussion about email usage and issues in Datatel.	